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现代牧业

CHINA MODERN DAIRY HOLDINGS LTD.

中國現代牧業控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1117)

CLARIFICATION ANNOUNCEMENT

Reference is made to (i) the circular (the “**Circular**”) of China Modern Dairy Holdings Ltd. (the “**Company**”) which contains, amongst others, details of the forthcoming annual general meeting of the Company (the “**AGM**”) and (ii) the proxy form for the AGM (the “**Proxy Form**”) which were uploaded to the website of The Stock Exchange of Hong Kong Limited (the “**HKEx website**”) on May 31, 2017.

The board of directors of the Company (the “**Board**”) would like to inform its shareholders (the “**Shareholders**”) that, due to outsourced technical issue, incorrect versions of the Circular and Proxy Form were uploaded on May 31, 2017. The Board would like to clarify that the AGM will be held at Meeting Room, Regus Conference Centre, 35/F., Central Plaza, 18 Harbour Road, Wanchai, Hong Kong on (Friday) 30 June 2017 at 10:30 a.m.. A revised circular and a revised proxy form of the Company were uploaded to the HKEx website on June 1, 2017. The Board would like to refer the Shareholders to the notice of AGM, the revised circular, the revised proxy form of the Company and the physical circular and proxy form that have been posted to the Shareholders for details of the AGM.

On behalf of the Board
China Modern Dairy Holdings Ltd.
Li Kwok Fat
Company Secretary

Hong Kong, June 1, 2017

As of the date of this announcement, the executive directors are Ms. GAO Lina and Mr. HAN Chunlin, the non-executive directors are Mr. LU Minfang, Mr. WOLHARDT Julian Juul, Mr. ZHANG Ping and Mr. WEN Yongping, the independent non-executive directors are Mr. LI Shengli, Mr. LEE Kong Wai Conway and Mr. KANG Yan.

** for identification purpose only*